

19th German Corporate Conference



Programme

Frankfurt, 20 – 22 January 2020



More than 170 companies confirmed their participation

| | | | | | | | | | |
|---------|-----------------------------|---------|--------------------------------------|---------|---------------------------------|---------|---|---------|-----------------------------------|
| Mon | 1&1 Drillisch AG* | Mon/Wed | Covestro AG | Mon | Grand City Properties S.A. | Mon | NEW WORK SE* | Tue | STRABAG SE |
| Mon | Aareal Bank AG | Wed | CropEnergies AG | Wed | GRENKE AG* | Wed | Nordex SE | Wed | STRATEC SE |
| Mon-Wed | adidas* | Mon | CTS EVENTIM AG & Co. KGaA* | Tue | Hamburger Hafen und Logistik AG | Tue/Wed | NORMA Group SE | Mon | Ströer SE & Co. KGaA |
| Wed | Adler Modemärkte AG* | Mon | cyan AG | Wed | Hannover Rück SE* | Mon | OHB SE* | Tue | Südzucker AG* |
| Mon | ADLER Real Estate AG | Mon | Delivery Hero SE | Tue | Hapag-Lloyd Aktiengesellschaft | Mon | OMV AG | Mon/Tue | Symrise AG |
| Wed | ADVA Optical Networking SE* | Tue/Wed | Deutsche Börse AG | Wed | Hawesko Holding AG* | Tue | OSRAM Licht AG* | Mon | TAG Immobilien AG |
| Tue | AIXTRON SE* | Wed | Deutsche EuroShop AG* | Tue | Heidelberger Druckmaschinen AG | Wed | PALFINGER AG | Tue | TAKKT AG |
| Wed | Allianz SE* | Wed | Deutsche Pfandbriefbank AG* | Tue | HELLA KGaA Hueck & Co.* | Mon | PATRIZIA AG | Wed | Talanx AG* |
| Mon | alstria office REIT-AG* | Mon | Deutsche Telekom AG* | Mon/Wed | Hugo Boss AG | Mon | Pfeiffer Vacuum Technology AG | Wed/Wed | TeamViewer |
| Mon | AMAG Austria Metall AG | Tue/Wed | Deutsche Wohnen SE* | Tue | IMMOFINANZ AG | Wed | PORR AG | Mon | Tele Columbus AG* |
| Tue | ANDRITZ AG* | Mon | Deutz AG | Mon/Tue | Instone Real Estate Group AG | Wed | Porsche Automobil Holding SE* | Mon | Telefónica Deutschland Holding AG |
| Mon/Tue | Aroundtown S.A. | Wed | DFV Deutsche Familienversicherung AG | Tue | JENOPTIK AG | Wed | ProCredit Holding AG & Co. KGaA | Mon | thyssenkrupp AG* |
| Mon | AT&S AG | Mon | Dialog Semiconductor plc | Tue | JOST Werke AG | Mon | ProSiebenSat.1 Media SE | Tue | TLG IMMOBILIEN AG |
| Wed | Aumann AG* | Tue | DIC Asset AG | Mon | K+S Aktiengesellschaft | Mon | QIAGEN N.V. | Tue/Wed | Traton SE* |
| Mon | Aurubis AG | Wed | DO & CO AG | Mon | Kapsch TrafficCom AG | Wed | Raiffeisen Bank International AG* | Tue/Wed | TUI Group |
| Tue | Austrian Post | Tue | Drägerwerk AG & Co. KGaA | Wed | KION Group AG | Tue | RATIONAL AG | Mon | Uniper SE* |
| Wed | BAUER AG | Mon/Tue | Dürr AG | Wed | Klöckner & Co SE | Mon/Tue | Rheinmetall AG | Wed | UNIQA Insurance Group AG* |
| Wed | BAWAG Group AG* | Tue | ElringKlüber AG | Tue/Wed | Knorr-Bremse AG | Mon | RHI Magnesita* | Mon | United Internet AG* |
| Mon/Tue | Bayer AG | Wed | Erste Group Bank AG* | Tue | Koenig & Bauer AG | Mon | RHÖN-KLINIKUM AG* | Wed | VARTA AG |
| Wed | BayWa AG* | Mon | EVN AG* | Tue | Krones AG | Mon | RIB Software SE | Mon | VERBUND AG |
| Wed | Befesa S.A. | Mon/Tue | Evonik Industries AG* | Mon | KWS SAAT SE & Co. KGaA* | Mon | Rosenbauer International AG | Tue | VIENNA INSURANCE GROUP AG |
| Tue/Wed | Beiersdorf AG* | Tue | Evotec SE | Mon/Tue | LANXESS AG | Mon | RTL Group* | Mon | voestalpine AG |
| Tue | Bertrandt AG* | Tue | FACC AG | Mon | LEG Immobilien AG | Mon | S IMMO AG* | Mon/Tue | Volkswagen AG |
| Tue | Bilfinger SE | Wed | Fielmann AG | Tue | Lenzing AG | Wed | S&T AG | Mon | Vonovia SE |
| Mon | Biotest AG* | Wed | flatex AG | Tue | LEONI AG* | Tue | SAF-HOLLAND S.A. | Tue | Vossloh AG* |
| Mon/Tue | BMW AG* | Wed | Flughafen Wien AG* | Wed | M1 Kliniken AG | Mon | Salzgitter AG | Wed | Wacker Chemie AG |
| Mon/Tue | Brenntag AG* | Wed | FRAPORT AG | Mon | Mayr-Melnhof Karton AG* | Tue | Sartorius AG | Tue | Wacker Neuson Group* |
| Mon | CA Immobilien Anlagen AG* | Wed | freenet AG* | Wed | MEDIOS AG | Wed | Schaeffler AG* | Wed | Wienerberger AG* |
| Mon | CANCOM SE* | Mon/Tue | Fresenius Medical Care AG & Co. KGaA | Mon/Tue | Merck KGaA | Mon | Schoeller-Bleckmann Oilfield Equipment AG | Tue/Wed | Wirecard AG |
| Tue | Carl Zeiss Meditec AG | Tue/Wed | Fresenius SE & Co. KGaA | Wed | METRO AG* | Mon/Tue | Scout24 AG | Tue/Wed | Zalando SE* |
| Wed | CECONOMY AG* | Tue | FUCHS PETROLUB SE | Wed | MLP SE | Tue | Semperit AG Holding* | Wed | ZEAL Network SE |
| Wed | CEWE Stiftung & Co. KGaA | Tue/Wed | GEA Group Aktiengesellschaft | Mon | MorphoSys AG* | Wed | SGL CARBON SE | Wed | zooplus AG* |
| Wed | Commerzbank AG* | Mon | Gerresheimer AG* | Tue/Wed | MTU Aero Engines AG | Wed | SHOP APOTHEKE EUROPE N.V. | Wed | Zumtobel Group AG |
| Mon/Tue | Continental AG* | Wed | GFT Technologies SE | Wed | Munich Re* | Tue | Siltronic AG* | | |
| Mon/Wed | CORESTATE Capital Group | Tue/Wed | Godewind Immobilien AG* | Tue | NEMETSCHKE SE* | Tue | Stabilus S.A. | | |

Keynote Speeches and Panel Discussion

Monday, 20 January 2020 | 12.45 – 1.45 p.m. | Track 1 & 2
“New Decade, New World?”



Christopher Potts

Head of Economics & Strategy Research, Kepler Cheuvreux

Christopher Potts has been the Head of Economics and Strategy Research for Cheuvreux since 1995. Potts and his team have built a strong reputation for their publications which cover macroeconomic themes, asset allocation – with emphasis on sectors and markets within Europe – and quantitative and technical analysis. Potts has worked as an economist and macro strategist over the past 25 years on currency, bond and equity markets, with a focus on the European region, having previously worked in the oil industry and as an economic consultant. He was educated at the University of Cambridge and the LSE in the UK and at the University of Bordeaux in France.

Tuesday, 21 January 2020 | 12.45 – 1.45 p.m. | Track 1 & 2
“Germany – Prospects 2020: Opportunities and Challenges ahead”



Prof. Dr. h. c. Clemens Fuest

President, ifo Institute – Leibniz Institute for Economic Research at the University of Munich

Professor Clemens Fuest is President of the ifo Institute, Professor for Economics and Public Finance at the Ludwig Maximilian University of Munich, Director of the Center for Economic Studies (CES) and Executive Director of CESifo GmbH. Before being appointed ifo President in April 2016, Clemens Fuest was President of the Centre for European Economic Research (ZEW) in Mannheim and Professor of Economics at the University of Mannheim.

Wednesday, 22 January 2020 | 12.45 – 1.45 p.m. | Track 1 & 2
“How sustainable is sustainable finance?”



Dr. Rupini Deepa Rajagopalan, Head of ESG Office, Berenberg

Sudip Hazra, Co-Head of ESG Research, Kepler Cheuvreux

Antonio Keglévich, Global Head of Sustainable Finance Advisory, UniCredit

Moderated by Michael Schacht, Head of Sales/Sales Trading Germany, Kepler Cheuvreux

One-on-One or small Group Meetings only

| | | |
|--------------------------------------|--|-----------|
| 1&1 Drillisch AG | Oliver Keil, Head of Investor Relations | Monday |
| adidas | Harm Ohlmeyer, CFO | Mon–Wed |
| Adler Modemärkte AG | Karsten Odemann, CFO | Wednesday |
| ADVA Optical Network SE | Ulrich Dopfer, CFO | Wednesday |
| AIXTRON SE | Dr. Bernd Schulte, President | Tuesday |
| Allianz SE | Frank Stoffel, IR Manager/Dr. Reinhard Lahusen, IR Manager | Wednesday |
| alstria office REIT-AG | Alexander Dexe, CFO | Monday |
| ANDRITZ AG | Stefan Schantl, Head of IR | Tuesday |
| Aumann AG | Sebastian Roll, CFO | Wednesday |
| BAWAG Group AG | Enver Sirucic, CFO | Wednesday |
| BayWa AG | Klaus Josef Lutz, CEO | Wednesday |
| Beiersdorf AG | Dr. Jens Geissler, Head of Treasury & IR | Tue/Wed |
| Bertrandt AG | Markus Ruf, CFO | Tuesday |
| Biotest AG | Dr. Michael Ramroth, CFO | Monday |
| BMW AG | Tanja Seiler, IR Manager/Mirjam Wipfler, IR Manager | Mon/Tue |
| Brenntag AG | Thomas Langer, Vice President Corporate Finance & IR | Mon/Tue |
| CA Immobilien Anlagen AG | Dr. Andreas Schillhofer, CFO | Monday |
| CANCOM SE | Thomas Stark, CFO | Monday |
| CECONOMY AG | Dr. Bernhard Düttmann, CEO/Karin Sonnenmoser, CFO | Wednesday |
| Commerzbank AG | Michael Klein, Senior IR Manager/Jutta Madjlessi, IR Manager | Wednesday |
| Continental AG | Bernard Wang, Head of Investor Relations | Mon/Tue |
| CTS EVENTIM AG & Co. KGaA | Marco Haeckermann, Vice President Corporate Development & Strategy | Monday |
| Deutsche EuroShop AG | Wilhelm Wellner, CEO | Wednesday |
| Deutsche Pfandbriefbank AG | Andreas Arndt, CEO/CFO | Wednesday |
| Deutsche Telekom AG | Hannes Wittig, SVP Investor Relations | Monday |
| Deutsche Wohnen SE | Philip Grosse, CFO | Tue/Wed |
| Erste Group Bank AG | Wolfgang Schopf, CFO of Česká spořitelna | Wednesday |
| EVN AG | Gerald Reidinger, Head of Controlling and IR | Monday |
| Evonik Industries AG | Christian Kullmann, CEO | Mon/Tue |
| Flughafen Wien AG | Christian Schmidt, Head of Investor Relations | Wednesday |
| freenet AG | Ingo Arnold, CFO | Wednesday |
| Gerresheimer AG | Dietmar Siemssen, CEO/Dr. Bernd Metzner, CFO | Monday |
| Godewind Immobilien AG | Stavros Efremidis, CEO | Tue/Wed |
| GRENKE AG | Sebastian Hirsch, CFO | Wednesday |
| Hannover Rück SE | Julia Hartmann, IR | Wednesday |

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| Hawesko Holding AG | Raimund Hackenberger, CFO | Wednesday |
| HELLA KGaA Hueck & Co. | Dr. Kerstin Dodel, Head of IR | Tuesday |
| KWS SAAT SE & Co. KGaA | Peter Vogt, Head of IR | Monday |
| LEONI AG | Ingrid Jägering, CFO | Tuesday |
| Mayr-Melnhof Karton AG | Mag. Stephan Sweerts-Sporck, Head of Investor Relations/Corporate Communications | Monday |
| METRO AG | Sabrina Ley, Director Investor Relations | Wednesday |
| MorphoSys AG | Dr. Sarah Fakih, Head of Corporate Communications & IR | Monday |
| Munich Re | Christine Franziszi, Senior IR Manager/Thorsten Dzuba, IR Manager | Wednesday |
| NEMETSCHKE SE | Dr. Axel Kaufmann, CFO | Tuesday |
| NEW WORK SE | Patrick Möller, Director IR | Monday |
| OHB SE | Dr. Lutz Bertling, CSDO/CDO OHB Group | Monday |
| OSRAM Licht AG | Juliana Baron, Head of IR | Tuesday |
| Porsche Automobil Holding SE | Frank Gaube, Head of IR | Wednesday |
| Raiffeisen Bank International AG | Mag. Martin Grill, CFO | Wednesday |
| RHI Magnesita | Guy Marks, Head of IR | Monday |
| RHÖN-KLINIKUM AG | Julian Schmitt, Head of IR & Treasury | Monday |
| RTL Group | Björn Bauer, CFO | Monday |
| S IMMO AG | Mag. Ernst Vejvodovsky, CEO | Monday |
| Schaeffler AG | Klaus Rosenfeld, CEO | Wednesday |
| Semperit AG Holding | Frank Gumbinger, CFO | Tuesday |
| Silitronic AG | Rainer Irle, CFO | Tuesday |
| Südzucker AG | Thomas Kölbl, CFO | Tuesday |
| Talanx AG | Dr. Immo Querner, CFO | Wednesday |
| Tele Columbus AG | Eike Walters, CFO | Monday |
| thyssenkrupp AG | Johannes Dietsch, CFO | Monday |
| Traton SE | Rolf Woller, Head of IR | Tue/Wed |
| Uniper SE | Udo Giegerich, EVP Group Finance & Investor Relations | Monday |
| UNIQA Insurance Group AG | Kurt Svoboda, CFO/CRO | Wednesday |
| United Internet AG | Stephan Gramkow, Co-Head of IR/Dominic Großmann, Co-Head of IR | Monday |
| Vossloh AG | Oliver Schuster, CEO | Tuesday |
| Wacker Neuson Group | Martin Lehner, CEO | Tuesday |
| Wienerberger AG | Dr. Heimo Scheuch, CEO | Wednesday |
| Zalando SE | Patrick Kofler, Head of IR | Tue/Wed |
| zooplus AG | Andreas Maueröder, CFO | Wednesday |

Research Corner

In addition to your meetings with corporates, you will have the opportunity to talk to our analysts. If you would like us to set up a meeting for you, please feel free to contact us.

| Sector | Name | Position | Coverage |
|------------------------|-----------------------------|--|--|
| AEROSPACE & DEFENCE | Christophe Menard | Head of Aerospace & Defence Research | Airbus, Avio, BAE Systems, Cobham, Dassault Aviation, FACC, Leonardo, Lisi, MTU Aero Engines, Rolls Royce Holdings, Safran, Thales, Ultra Electronics |
| AIRLINES & AIRPORTS | Ruxandra Haradau-Döser | Head of Airports and Airlines Research | Aéroports de Paris, Air France-KLM, Deutsche Lufthansa, easyJet, Flughafen Wien, Flughafen Zürich, FRAPORT, IAG, Ryanair |
| AUTOS & PARTS | Thomas Besson | Head of Auto Research | Aston Martin, Continental, Faurecia, Fiat Chrysler Automobiles, Ferrari, Michelin, Nokian Renkaat, Peugeot, Pirelli & Co., Plastic Omnium, Renault, Valeo |
| | Michael Raab, CFA | Head of Thematic Automobile Research | BMW, Daimler, EyringKlinger, HELLA, LEONI, Porsche Automobil Holding, Rheinmetall, Schaeffler, SHW, Traton, Volkswagen |
| BANKS & ASSET MANAGERS | Jacques-Henri Gaulard | Head of Banks | Amundi, BNP Paribas, Crédit Agricole SA, DWS, Natixis, Société Générale |
| | Tobias Lukesch, CIIA | Equity Research Analyst | Aareal Bank, BAWAG, Commerzbank, Deutsche Börse, Deutsche Pfandbriefbank, Erste Group Bank, Grenke, Julius Bär, ProCredit Holding, Raiffeisen Bank International |
| CAPITAL GOODS | Dr. Hans-Joachim Heimbürger | Equity Research Analyst | BAUER, Deutz, Dürr, GEA Group, Heidelberger Druckmaschinen, Jungheinrich, Koenig & Bauer, Krones, KSB, NORMA Group, SAF-HOLLAND, SGL CARBON, Stabilus, Sulzer, Wacker Neuson |
| | William Mackie | Head of Capital Goods | ABB, Alstom, Knorr-Bremse, Legrand, Nexans, Schneider Electric, Siemens, Siemens Healthineers, Stadler Rail, VARTA, Zumtobel |
| CHEMICALS | Christian Faitz, CFA | Co-Head of Chemicals Research | AkzoNobel, BASF, Clariant, Covestro, Henkel, K+S, KWS SAAT, Lenzing, OCI, Tessenderlo Chemie, Vilmorin & Cie |
| | Martin Rödigier, CEFA | Co-Head of Chemicals Research | Air Liquide, Arkema, DSM, Evonik, Fuchs Petrolub, H&R, KEMIRA, LANXESS, Linde, Solvay |
| CHEMICALS & FOOD | Anton Brink | Equity Research Analyst | Chr.Hansen, Devro, Greenyard, Novozymes, PureCircle, Suedzucker, Tate&Lyle, Total Podge |
| ESG | Josep Pujal | Co-Head of ESG Research | – |
| | Sudip Hazra | Co-Head of ESG Research | – |
| FOOD RETAIL | Fabienne Caron | Head of Food Retail Research | Ahold Delhaize, Carrefour, Casino, CECONOMY, METRO, Sainsbury, Tesco |
| IT HARDWARE & SEMIS | Sébastien Sztabowicz | Head of IT Hardware & Semis Research | ams, Dialog Semiconductor, Ericsson, Infineon, Ingenic, Nexi, Nokia, STMicroelectronics, Wirecard |

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| IT SOFTWARE & SERVICES | Laurent Daure | Head of IT Software & Services Research | Alten, Altran Technologies, Atos, Capgemini, Dassault Systèmes, Indra, SAP, Sopra Steria, Temenos, Tieto, Wordline |
| MEDIA | Connor O'Shea, CFA | Head of Media Research | Informa Group, Ipsos, ITV, JC Decaux, M6 Métropole télévision, Pearson, ProSiebenSat.1 Media, Publicis Groupe, RELX PLC, RTL Group, SoLocal Group, TF 1, Vivendi, Wolters Kluwer, WPP |
| MEDTECH & SERVICES | Oliver Reinberg, CFA | Head of German Equity Research, Head of Medtech Equipment & Services Research | Carl Zeiss Meditec, Drägerwerk, Elekta, Fresenius Medical Care, Fresenius SE & Co. KGaA, Gerresheimer, Getinge, QIAGEN, RHÖN-KLINIKUM, Sartorius, STRATEC Biomedical |
| METALS & MINING | Rochus Brauneiser, CEFA | Head of Steel Research | Aperam, ArcelorMittal, Aurubis, Klöckner, Salzgitter, Schmolz + Bickenbach, thyssenkrupp, voestalpine |
| | Kevin Roger | Equity Research Analyst | CGG, Deutsche Rohstoff, GTT, Hunting, Maire Tecnimont, Petrofac, Saipem, Subsea 7, Técnicas Reunidas, Tenaris, Vallourec |
| MULTI-SECTOR | Johan Eliason | Equity Research Analyst | Alfa Laval, Carçotec, Dometic, Electrolux, FLSmidth, Hapaç-Lloyd, Husqvarna, Konecranes, Maersk, Valmet, Wärtsilä |
| | Jürgen Kolb | Deputy Head of German Research | adidas Group, Adler Modemärkte, Delivery Hero, Hugo Boss, Puma, TUI, Zalando |
| | Sven Sauer | Equity Research Analyst | Berentzen, Semperit |
| | Torsten Sauter | Head of Swiss Equity Research | Autoneum, Bucher, Burckhardt Compression, Conzeta, Feintool, Implenla, Komax, Logitech, Metall Zug, Oerlikon, Porr, SFS Group, SIG Combibloc, Strabag, u-blox |
| OIL SERVICES | Kevin Roger | Equity Research Analyst | CGG, GTT, Hunting, Maire Tecnimont, Petrofac, Saipem, Subsea 7, Técnicas Reunidas, Tenaris, Vallourec |
| PHARMA & BIOTECH | David Evans | Head of Pharmaceuticals | Alcon, AstraZeneca, Bayer, GlaxoSmithKline, Merck KGaA, Novartis, Novo Nordisk, Roche, Sanofi, UCB |
| PROPERTY | Edouard Enault | Equity Research Analyst | Adler Real Estate, Atenor, DIC Asset AG, Frey, Godewind Immobilien, Immoel, Investis, Patrimoine et Commerce, Varia US Properties |
| PROPERTY, INSURANCE | Thomas Neuhold, CFA | Head of Real Estate Research, Head of Austrian Research | a1stria office REIT, Aroundtown, CA Immobilien, CORESTATE, Deutsche EuroShop, Deutsche Wohnen, Grand City Properties, IMMOFINANZ, LEG Immobilien, PATRIZIA, TAG Immobilien, TLG Immobilien, UNIQA Insurance Group, VIENNA INSURANCE GROUP, Vonovia |
| SMALL & MID CAPS | Craig Abbott | Head of German Small & Mid Caps Research | Axel Springer, Bilfinger, CTS EVENTIM, Fielmann, GrandVision, JENOPTIK, Pfeiffer Vacuum Technology, RATIONAL, Scout24, Ströer, TAKKT |
| | Olivier Calvet, CFA | Equity Research Analyst | JDC Group, Mutares, Rosenbauer, SHOP-APOTHEKE EUROPE, STS Group |
| | Kathleen Gailliot | Thematic and Equity Analyst, European SMID Caps | Thematic Research European Small & Midcaps |
| | Martin Jungfleisch | Equity Research Analyst | 1&1 Drillisch, Bechtle, CANCOM, freenet, NEMETSCHKE, RIB Software, S&T, Siltronic, Software AG, Telefónica Deutschland Holding, United Internet, Wacker Chemie |
| | Bérénice Lacroix | Equity Research Analyst | Accentro Real Estate, CeGeREAL, GFT Technologies, M1 Kliniken, Medios, MLP, MPC Capital, Orascom Development, PPHE Hotel Group, Zeal Network |
| | Nikolas Mauder | Equity Research Analyst | ANDRITZ, CompuGroup Medical, HHLA, Rocket Internet, Vapiano, Vossloh, zooplus |
| UTILITIES | Ingo Becker, CFA | Head of Utilities/Renewable Energy Research | Centrica, E.ON, Fortum, innogy, Orsted, RWE, Uniper, VERBUND |

Monday, 20 January 2020 – Plenary Sessions

| | Track 1 | Track 2 | Track 3 | Track 4 | Track 5 |
|-------------------|---|---|---|--|---|
| 8.00 a.m. | Registration | | | | |
| 9.00 a.m. | Fresenius Medical Care AG & Co. KGaA Rice Powell, CEO Helen Giza, CFO | Pfeiffer Vacuum Technology AG Nathalie Benedikt, CFO | | | Grand City Properties S.A. Christian Windfuhr, CEO |
| 9.45 a.m. | QIAGEN N.V. Roland Sackers, CFO | | Schoeller-Bleckmann Oilfield Equipment AG Klaus Mader, CFO | | PATRIZIA AG Karim Bohn, CFO |
| 10.30 a.m. | Coffee Break | | | | |
| 10.45 a.m. | Merck KGaA Dr. Marcus Kuhnert, CFO | LANXESS AG Matthias Zachert, CEO | Rosenbauer International AG Mag. Sebastian Wolf, CFO | ProSiebenSat.1 Media SE Rainer Beaujean, CFO | ADLER Real Estate AG Maximilian Rienecker, Co-CEO |
| 11.30 a.m. | Vonovia SE Helene von Roeder, CFO | Covestro AG Thomas Toepfer, CFO | AT&S AG Andreas Gerstenmayer, CEO | Delivery Hero SE Ermanuel Thomassin, CFO | AMAG Austria Metall AG Mag. Gerald Mayer, CEO |
| 12.15 p.m. | Lunch Break | | | | |
| 12.45 p.m. | Keynote Speech "New Decade, New World?" by Christopher Potts, Kepler Cheuvreux | | | | |
| 2.00 p.m. | K+S Aktiengesellschaft Dr. Burkhard Lohr, CEO | Ströer SE & Co. KGaA Udo Müller, Co-CEO | OMV AG Reinhard Florey, CFO | Dialog Semiconductor plc Dr. Jalal Bagherli, CEO Wissam Jabre, CFO | CORESTATE Capital Group Lars Schnidrig, CEO |
| 2.45 p.m. | Volkswagen AG Dr. Jens Effenberger, Head of Group Sales Steering | Deutz AG Dr.-Ing. Frank Hiller, CEO | voestalpine AG Herbert Eibensteiner, CEO | Telefónica Deutschland Holding AG Markus Rolle, CFO | Instone Real Estate Group AG Kruno Crepulja, CEO Dr. Foruhar Madjlessi, CFO |
| 3.30 p.m. | Coffee Break | | | | |
| 4.00 p.m. | VERBUND AG Dr. Peter F. Kollmann, CFO | Scout24 AG Tobias Hartmann, CEO Dr. Dirk Schmelzer, CFO | Aurubis AG Rainer Verhoeven, CFO | Aareal Bank AG Hermann J. Merkens, CEO | LEG Immobilien AG Lars von Lackum, CEO/CFO |
| 4.45 p.m. | Salzgitter AG Prof. Dr. Ing. Heinz Jörg Fuhrmann | RIB Software SE Tom Wolf, CEO Mads Bording, COO | cyan AG Michael Sieghart, CFO | Kapsch TrafficCom AG Georg Kapsch, CEO | TAG Immobilien AG Martin Thiel, CFO |
| 5.30 p.m. | One-on-One Meetings still on-going | | | | |
| 6.15 p.m. | End of conference day | | | | |

In addition the following companies are offering One-on-One or small Group Meetings throughout the day:

1&1 Drillisch AG, adidas, alstria Office REIT-AG, Aroundtown S.A., Bayer AG, Biotest AG, BMW AG, Brenntag AG, CA Immobilien Anlagen AG, CANCOM SE, Continental AG, CTS Eventim AG & Co. KGaA, Deutsche Telekom AG, Dürr AG, EVN AG, Evonik Industries AG, Gerresheimer AG, KWS SAAT SE & Co. KGaA, Mayr-Melnhof Karton AG, MorphoSys AG, NEW WORK SE, OHB SE, Rheinmetall AG, RHI Magnesita, RHÖN-KLINIKUM AG, RTL Group, S IMMO AG, Symrise AG, Tele Columbus AG, thyssenkrupp AG, Uniper SE, United Internet AG

Tuesday, 21 January 2020 – Plenary Sessions

| | Track 1 | Track 2 | Track 3 | Track 4 | Track 5 |
|-------------------|---|---|---|---|--|
| 8.00 a.m. | Registration | | | | |
| 9.00 a.m. | Bayer AG Wolfgang U. Nickl, CFO | Deutsche Börse AG Dr. Theodor Weimer, CEO | | Heidelberger Druckmaschinen AG Rainer Hundsdörfer, CEO | Aroundtown S.A. Frank Rosen, Executive Director |
| 9.45 a.m. | Sartorius AG Rainer Lehmann, CFO | Symrise AG Olaf Klinger, CFO | ElringKlinger AG Thomas Jessulat, CFO | Koenig & Bauer AG Dr. Mathias Dähn, CFO | TLG IMMOBILIEN AG Gerald Klinck, CFO |
| 10.30 a.m. | Coffee Break | | | | |
| 10.45 a.m. | Rheinmetall AG Armin Papperger, CEO Helmut P. Merch, CFO | Wirecard AG Dr. Markus Braun, CEO | Drägerwerk AG & Co. KGaA Gert-Hartwig Lescow, CFO | Krones AG Christoph Klenk, CEO Norbert Broger, CFO | |
| 11.30 a.m. | | Fresenius SE & Co. KGaA Stephan Sturm, CEO | STRABAG SE Dr. Thomas Birtel, CEO | TUI Group Birgit Conix, CFO | IMMOFINANZ AG Dr. Oliver Schumy, CEO |
| 12.15 p.m. | Lunch Break | | | | |
| 12.45 p.m. | Keynote Speech "Germany – Prospects 2020: Opportunities and Challenges ahead" by Prof. Dr. Dr. h.c. Clemens Fuest, IFO | | | | |
| 2.00 p.m. | MTU Aero Engines AG Reiner Winkler, CEO | NORMA Group SE Dr. Michael Schneider, CEO | Lenzing AG Robert van de Kerkhof, CCO | | DIC Asset AG Sonja Wärntges, CEO |
| 2.45 p.m. | FUCHS PETRUB SE Dagmar Steinert, CFO | Dürr AG Ralf W. Dieter, CEO | Hamburger Hafen und Logistik AG Dr. Roland Lappin, CFO | Bilfinger SE Christina Johansson, CFO | FACC AG Ales Starek, CFO |
| 3.30 p.m. | Coffee Break | | | | |
| 4.00 p.m. | Evotec SE Dr. Werner Lanthaler, CEO | GEA Group Aktiengesellschaft Marcus A. Ketter, CFO | JENOPTIK AG Dr. Stefan Traeger, CEO & President | Hapag-Lloyd Aktiengesellschaft Rolf Habben Jansen, CEO | VIENNA INSURANCE GROUP AG Liane Hirner, CFO |
| 4.45 p.m. | Carl Zeiss Meditec AG Justus Felix Wehmer, CFO | SAF-HOLLAND S.A. Dr. Matthias Heiden, CFO | RATIONAL AG Dr. Peter Stadelmann, CEO | | Austrian Post Walter Oblin, CFO |
| 5.30 p.m. | Jost Werke AG Joachim Dürr, CEO Dr. Christian Terlinde, CFO | Stabilis S.A. Mark Wilhelms, CFO | TAKKT AG Dr. Felix Zimmermann, CEO | | |
| 6.15 p.m. | End of conference day | | | | |
| 6.30 p.m. | Networking Event at Hotel Villa Kennedy from 6.30 p.m. to 10.30 p.m. | | | | |

In addition the following companies are offering One-on-One or small Group Meetings throughout the day:

adidas, AIXTRON SE, ANDRITZ AG, Beiersdorf AG, Bertrand AG, BMW AG, Brenntag AG, Continental AG, Deutsche Wohnen SE, Evonik Industries AG, Fresenius Medical Care AG & Co. KGaA, Godewind Immobilien AG, HELLA KGaA Hueck & Co., Hugo Boss AG, Instone Real Estate Group AG, Knorr-Bremse AG, LANXESS AG, LEONI AG, Merck KGaA, NEMETSCHKE SE, OSRAM Licht AG, Scout24 AG, Semperit AG Holding, Siltronic AG, Südzucker AG, TeamViewer, Traton SE, Volkswagen AG, Vossloh AG, Wacker Neuson Group, Zalando SE

Wednesday, 22 January 2020 – Plenary Sessions

| | Track 1 | Track 2 | Track 3 | Track 4 | Track 5 |
|-------------------|---|--|---|---|--|
| 8.00 a.m. | Registration | | | | |
| 9.00 a.m. | Hugo Boss AG Yves Müller, CFO | VARTA AG Steffen Munz, CFO | FRAPORT AG Dr. Matthias Zieschang, CFO | Fielmann AG Georg Alexander Zeiss, CFO | MLP SE Reinhard Loose, CFO |
| 9.45 a.m. | TeamViewer Oliver Steil, CEO | KION Group AG Anke Groth, CFO | DO & CO AG Mag. Gottfried Neumeister, CCO | DFV Deutsche Familierversicherung AG Dr. Stefan M. Knoll, CEO | Zumtobel Group AG Dr. Alfred Felder, Chairman of the Executive Board & CEO |
| 10.30 a.m. | Coffee Break | | | | |
| 10.45 a.m. | Knorr-Bremse AG Ralph Heuwing, CFO | Wacker Chemie AG Dr. Tobias Ohler, CFO | Klöckner & Co SE Dr. Oliver Falk, CFO | Nordex SE Christoph Burkhard, CFO | PORR AG Karl-Heinz Strauss, CEO |
| 11.30 a.m. | STRATEC SE Marcus Wolfinger, CEO | M1 Kliniken AG Dr. Walter von Horstig, Member of the Board | CEWE Stiftung & Co. KGaA Dr. Olaf Holzkaemper, CFO | ProCredit Holding AG & Co. KGaA Dr. Gabriel Schor, Member of the Management Board | BAUER AG Hartmut Beutler, CFO |
| 12.15 p.m. | Lunch Break | | | | |
| 12.45 p.m. | Panel Discussion “How sustainable is sustainable finance?” | | | | |
| 2.00 p.m. | SHOPAPOTHEKE EUROPE N.V. Stefan Feltens, CEO | | | SGL CARBON SE Dr. Michael Majerus, CFO | ZEAL Network SE Jonas Mattsson, CFO |
| 2.45 p.m. | MEDIOS AG Matthias Gärtner, CFO | S&T AG Hannes Niederhauser, CEO | | PALFINGER AG Dr. Felix Strohbichler, CFO | |
| 3.30 p.m. | Befesa S.A. Wolf Lehmann, CFO | flatex AG Muhamad Said Chahrour, CFO | GFT Technologies SE Dr. Jochen Ruetz, CFO | | CropEnergies AG Dr. Stephan Meeder, CFO |
| 4.10 p.m. | One-on-One Meetings still on-going | | | | |
| 6.15 p.m. | End of conference day | | | | |

In addition the following companies are offering One-on-One or small Group Meetings throughout the day:

adidas, Adler Modemärkte AG, ADVA Optical Networking SE, Allianz SE, Aumann AG, BAWAG Group AG, BayWa AG, Beiersdorf AG, CECONOMY AG, Commerzbank AG, CORESTATE Capital Group, Covestro AG, Deutsche Börse AG, Deutsche EuroShop AG, Deutsche Pfandbriefbank AG, Deutsche Wohnen SE, Erste Group Bank AG, Flughafen Wien AG, freenet AG, Fresenius SE & Co. KGaA, GEA Group Aktiengesellschaft, Godewind Immobilien AG, GRENKE AG, Hannover Rück SE, Hawesko Holding AG, METRO AG, Munich Re, Porsche Automobil Holding SE, Raiffeisen Bank International AG, Schaeffler AG, Talanx AG, Traton SE, TUI Group, UNIQA Insurance Group AG, Wienerberger AG, Wirecard AG, Zalando SE, zooplus AG

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Conference Venue

Hotel Villa Kennedy
Kennedyallee 70
60596 Frankfurt
Tel. +49 69 717120

Networking Event Venue

from 6.30 p.m. to 10.30 p.m.
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